

Date: 12-04-2024

To,
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
25th Floor, Dalai Street,
Fort, Mumbai 400 001.

Sub: Compliance Certificate Pursuant to Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended March 31, 2024

Ref:

ISIN: INE939X07077	Scrip Code: 975009
ISIN: INE939X07093	Scrip Code: 975151
ISIN: INE939X07101	Scrip Code: 975290
ISIN: INE939X07119	Scrip Code: 975425
ISIN: INE939X07127	Scrip Code: 975465

Dear Sir/Madam,

Pursuant to Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are attaching herewith a Certificate, duly signed by Authorized Representative of Link Intime India Private Limited, Registrar & Transfer Agent and the Compliance Officer of Manba Finance Limited, for the year 2024 ended on 31.03.2024

For Manba Finance Limited

**Bhavisha
Ashish Jain**

Digitally signed by Bhavisha Ashish Jain
DN: c=IN, o=Personal, title=5913,
pseudonym=133137650017882631552jhmxF
Q1u9m,
2.5.4.20=921cc9185d02adfab0e2a45bd257a53
ded862d6798521827f549d07aacc42e52,
postalCode=400080, st=Maharashtra,
serialNumber=bdcc24a5b91a16b1041f80a65c
622c0bb671b05277819c73d03faacea465b6,
cn=Bhavisha Ashish Jain
Date: 2024.04.12 10:32:36 +05'30'

Bhavisha Jain
(Company Secretary)
ACS: A44249

Manba Finance Ltd.

Registered Office: 324, Runwal Heights, Opp. Nirmal Lifestyle, L.B.S. Marg, Mulund (West), Mumbai 400080, India.

+ 91 22 62346666 | info@manbafinance.com | www.manbafinance.com

CIN U65923MH1996PLC099938

April 12, 2024

To,
The Manager,
Bombay Stock Exchange Ltd ('BSE')
1st Floor, P.J. Towers,
Dalal Street,
Mumbai – 400001

Subject: Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for FY ended March 31, 2024.

Reference: Details of Non-Convertible Debentures issued by the Company on Private Placement Basis:

Series/ Tranche	ISIN	Security Name	BSE Security Code
N.A.	INE939X07077	12.60% Secured, Guaranteed, Senior, Taxable, Non Cumulative, Rated, Redeemable, Principal Protected Non Convertible Private Placement of Debentures in the form of LOA	975009
N.A.	INE939X07093	12.60% Secured, Guaranteed, Senior, Taxable, Non Cumulative, Rated, Redeemable, Principal Protected Non Convertible Private Placement of Debentures	975151
N.A.	INE939X07101	12.60% Secured, Guaranteed, Senior, Taxable, Non Cumulative, Rated, Redeemable, Principal Protected Non Convertible Private Placement of Debentures	975290
N.A.	INE939X07119	13.25% Secured, Guaranteed, Senior, Taxable, Non Cumulative, Rated, Redeemable, Principal Protected Non Convertible Private Placement of Debentures	975425
N.A.	INE939X07127	12.60% Secured, Guaranteed, Senior, Taxable, Non Cumulative, Rated, Redeemable, Principal Protected Non Convertible Private Placement of Debentures	975465

Manba Finance Ltd.

CIN U65923MH1996PLC099938

Registered Office: 324, Runwal Heights, Opp. Nirmal Lifestyle, L.B.S. Marg, Mulund (West), Mumbai 400080, India.

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As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period April 1, 2023 to March 31, 2024 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number : INR000004058.

Thanking you.

For Manba Finance Limited	For Link Intime India Private Limited
<p>Bhavisha Ashish Jain</p> <p><small>Digitally signed by Bhavisha Ashish Jain DN: c=IN, o=Personal, title=5913, pseudonym=133137650017882631552JhmxF01 u5m, 2.5.4.20=921cc9185d02adfabe0e2a45bd257a53d ed862d6798521827f549d07aec42e52, postalCode=400080, st=Maharashtra, serialNumber=bdccc24a5b91a16b1041f80a65c62 2c0bb671305277819c73d03faeeca465b6, cn=Bhavisha Ashish Jain Date: 2024.04.12 10:33:29 +05'30'</small></p> <p>Bhavisha Jain (Company Secretary and Compliance Officer) ACS: A44249</p>	<p>GANESH RAGHUNATH JADHAV</p> <p><small>Digitally signed by GANESH RAGHUNATH JADHAV Date: 2024.04.12 10:59:36 +05'30'</small></p> <p>Authorised Signatory</p>