

To,  
Department of Corporate Services  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
25th Floor, Dalai Street,  
Fort, Mumbai 400 001.

**SUB: Confirmation with respect to utilization of proceeds from the issuance of Non-Convertible Debentures under regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Listing Regulations') for the quarter and year ended 31<sup>st</sup> March 2023**

Ref: ISIN: INE939X07028

Scrip Code: 959914

Dear Sir / Ma'am,

Pursuant to regulation 52(7) of the Listing Regulations read with SEBI Operation Circular No. SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/0000000103 dated 29th July 2022, we wish to inform you that the Company has utilized the funds as stated in the objects of the offer document of the Non-Convertible Debentures issued by the Company during the quarter and year ended 31st March, 2023

Please find enclosed herewith an Annexure 1 capturing the details of the Non-Convertible Debentures issued by the Company during the quarter ended 31st March, 2023

We further wish to inform you that there has been no deviation / variation in the use of proceeds of issue of listed non-convertible securities, from the objects otherwise stated in the offer document.

Request you to kindly take the above in your records.

For Manba Finance Limited

  
  
Bhavisha Jain  
(Company Secretary)  
ACS: 44249

Manba Finance Ltd.

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CIN U65923MH1996PLC099938

**Annexure- A**

Sr. no	Name of the Issuer	ISIN	Mode of Fund Raising (Public issues / Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes /No)	Date of Allotment	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	Manba Finance Limited	INE939X07028	Private Placement	Non – Convertible Debentur	07-08-2020	Rs.10.00 crores	Yes	No	07-08-2020		
2		INE939X07051			03-11-2022	Rs. 20.00 crores	Yes	No	03-11-2022	NA	NA

**For Manba Finance Limited**



**Bhavisha Jain**  
Company Secretary  
M.No - A44249