

To,
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
25th Floor, Dalai Street,
Fort, Mumbai 400 001.

SUB: Confirmation with respect to utilization of proceeds from the issuance of Non-Convertible Debentures under regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Listing Regulations') for the quarter ended 31st March 2024

Ref: ISIN: INE939X07077	Scrip Code: 975009
ISIN: INE939X07093	Scrip Code: 975151
ISIN: INE939X07101	Scrip Code: 975290
ISIN: INE939X07119	Scrip Code: 975425
ISIN: INE939X07127	Scrip Code: 975465
ISIN: INE939X08034	Scrip Code: 975671

Dear Sir / Ma'am,

Pursuant to regulation 52(7) of the Listing Regulations read with SEBI Operation Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated 29th July 2022, we wish to inform you that the Company has utilized the funds as stated in the objects of the offer document of the Non-Convertible Debentures issued by the Company during the quarter ended December 31st March 2024

Please find enclosed herewith an Annexure 1 capturing the details of the Non-Convertible Debentures issued by the Company during the quarter ended 31st March 2024.

We further wish to inform you that there has been no deviation / variation in the use of proceeds of issue of listed non-convertible securities, from the objects otherwise stated in the offer document.

Request you to kindly take the above in your records.

For Manba Finance Limited


Jay K Mota
Whole-time Director and Chief Financial Officer
DIN: 03105256



Annexure- A

Sr No.	Name of the issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes / No)	Date of Allotment	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	Manba Finance Limited	INE939X07077	Private Placement	Non Convertible	03-08-2023	Rs. 25 crore	Yes	No	03-08-2023	NA	NA
2	Manba Finance Limited	INE939X07093	Private Placement	Non Convertible	10-10-2023	Rs. 50 crore	Yes	No	10-10-2023	NA	NA
3	Manba Finance Limited	INE939X07101	Private Placement	Non Convertible	27-12-2023	Rs. 25 crore	Yes	No	27-12-2023	NA	NA
4	Manba Finance Limited	INE939X07119	Private Placement	Non Convertible	23-02-2024	Rs. 20 crore	Yes	No	23-02-2024	NA	NA
5	Manba Finance Limited	INE939X07127	Private Placement	Non Convertible	05-03-2024	Rs. 35 crore	Yes	No	05-03-2024	NA	NA
6	Manba Finance Limited	INE939X08034	Private Placement	Non Convertible	17-05-2024	Rs. 10 crore	Yes	No	17-05-2024	NA	NA

For Manba Finance Limited

Jay K Mota

Jay K Mota
 Whole-time Director and Chief Financial Officer
 DIN: 03105256