

**Date: 12-08-2024**

To,  
Department of Corporate Services  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
25th Floor. Dalai Street,  
Fort, Mumbai 400 001.

**SUB: Confirmation with respect to utilization of proceeds from the issuance of Non-Convertible Debentures under regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Listing Regulations') for the quarter ended 30<sup>th</sup> June, 2024**

Ref:	ISIN:	INE939X07077	Scrip Code: 975009
	ISIN:	INE939X07093	Scrip Code: 975151
	ISIN:	INE939X07101	Scrip Code: 975290
	ISIN:	INE939X07119	Scrip Code: 975425
	ISIN:	INE939X07127	Scrip Code: 975465
	ISIN:	INE939X08034	Scrip Code: 975671
	ISIN:	INE939X08042	Scrip Code: 975683
	ISIN:	INE939X07135	Scrip Code: 975775
	ISIN:	INE939X07143	Scrip Code: 975874

Dear Sir / Madam,

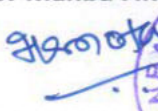

Pursuant to regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 Listing Regulations read with SEBI Operation Circular No. SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/0000000103 dated 29th July 2022, we wish to inform you that the Company has utilized the funds as stated in the objects of the offer document of the Non-Convertible Debentures issued by the Company during the quarter ended June 30 2024.

Please find enclosed herewith an Annexure 1 capturing the details of the Non-Convertible Debentures issued by the Company during the quarter ended June 30, 2024.

We further wish to inform you that there has been no deviation / variation in the use of proceeds of issue of listed non-convertible securities, from the objects otherwise stated in the offer document.

Request you to kindly take the above in your records.

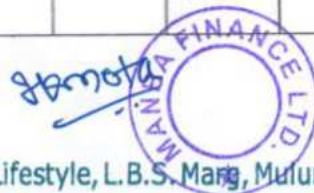
For Manba Finance Limited

  
  
Jay K Mota  
Whole-time Director and Chief Financial Officer  
DIN: 03105256

**Annexure- A**

Sr No.	Name of the issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes / No)	Date of Allotment	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10	11	12
1	Manba Finance Limited	INE939X07077	Private Placement	Non Convertible Secured NCD	03-08-2023	Rs. 25 crore	Yes	No	03-08-2023	NA	NA
2	Manba Finance Limited	INE939X07093	Private Placement	Non Convertible	10-10-2023	Rs. 50 crore	Yes	No	10-10-2023	NA	NA
3	Manba Finance Limited	INE939X07101	Private Placement	Non Convertible	27-12-2023	Rs. 25 crore	Yes	No	27-12-2023	NA	NA
4	Manba Finance Limited	INE939X07119	Private Placement	Non Convertible	23-02-2024	Rs. 20 crore	Yes	No	23-02-2024	NA	NA
5	Manba Finance Limited	INE939X07127	Private Placement	Non Convertible	05-03-2024	Rs. 35 crore	Yes	No	05-03-2024	NA	NA

Manba Finance Ltd.



CIN U65923MH1996PLC099938

**Registered Office:** 324, Runwal Heights, Opp. Nirmal Lifestyle, L.B.S. Marg, Mulund (West), Mumbai 400 080. India.  
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6	Manba Finance Limited	INE939X08034	Private Placement	Non Convertible	17-05-2024	Rs. 10 crore	Yes	No	17-05-2024	NA	NA
7	Manba Finance Limited	INE939X08042	Private Placement	Non Convertible	21-05-2024	Rs. 10 crore	Yes	No	21-05-2024	NA	NA
8	Manba Finance Limited	INE939X07135	Private Placement	Non Convertible	26-06-2024	Rs. 20 crore	Yes	No	26-06-2024	NA	NA

**For Manba Finance Limited**

  
  
**Jay K Mota**  
 Whole-time Director and Chief Financial Officer  
 DIN: 03105256