

February 28, 2025

| | |
|---|--|
| To, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051 Scrip Symbol: MANBA | To, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai- 400 001 Scrip Code: 544262 |
|---|--|

Sub: Intimation under Regulation 30 and other applicable regulations of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations")

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable provisions of SEBI LODR Regulations read with Master Circular issued by SEBI bearing reference no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, we would like to inform you that the meeting of the Finance Committee ("Finance Committee") constituted by Board of Directors of the Company was held today, i.e., February 28, 2025, the Finance Committee has, inter-alia, allotted 25000 (Twenty Five Thousand) Secured, Rated, Listed, Redeemable, Taxable Non-Convertible Debentures (NCD's) of ₹10,000/- each aggregating to ₹ 25,00,00,000/- on private placement basis.

Detailed information as required under SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July, 2023 in respect of allotment of NCDs is given in 'Annexure A' to this letter.

Request you to take the same on records.

Thanking you.

**Yours Faithfully,
For Manba Finance Limited**

**Bhavisha
Ashish Jain**

Digitally signed by Bhavisha Ashish Jain
DN: c=IN, o=Personal, postalCode=400080, l=Mumbai Suburban,
st=Maharashtra, street=9/16, Chandanbala CHS Mulund West,
Mumbai, Kurla Maharashtra India- 400080- Behind Kalidas Gate,
title=5913,
2.5.4.20=c#fb5ea65315f04c50329232d56f1a6d3af50ae93548272
8be4319f3a67049,
serialNumber=bdcc24a5b91a16b104180a65c6220bb671b05
277819c73d03faecea465b6,
email=bhavishajain@manbafinance.com, cn=Bhavisha Ashish Jain
Date: 2025.02.28 19:44:56 +05'30'

**Bhavisha Jain
Company Secretary & Compliance Officer**

Encl: as above

Annexure A

Details as required under SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

| | |
|---|---|
| Type of securities proposed to be issued (viz. equity shares, convertibles etc.) | Secured, Rated, Listed, Redeemable, Taxable and 11.50 % interest bearing Non-Convertible Debentures (“NCDs” / “Debentures”) |
| Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.) | Private Placement basis |
| Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) | 25000 NCDs of Rs. 10,000 /- each aggregating to Rs. 25,00,00,000 /- |
| Total number of Securities allotted | 25000 NCDs of Rs. 10,000 /- each aggregating to Rs. 25,00,00,000 /- |
| Size of the issue | Rs. 25,00,00,000 /- |
| Whether proposed to be listed? If yes, name of the stock exchange(s) | Yes, the NCDs are listed on BSE Limited |
| Tenure of the instrument - date of allotment and date of maturity | Tenure : 19 (Nineteen) months from the deemed date of allotment Date of Allotment: February 28, 2025 Date of Maturity: September 28, 2026 |
| Coupon/ interest offered, schedule of payment of coupon/interest and principal | Coupon/ interest offered: 11.50% (Eleven decimal five zero Percent) p.a. payable monthly and on Redemption Date(s) Schedule of payment: Interest shall be payable on a monthly basis and principal on maturity in accordance with the Debenture Trust Deed executed between the issuer and the Debenture Trustee |
| Charge/ security, if any, created over the assets | Exclusive Charge via a deed of hypothecation over specific portfolio of receivables (“Hypothecated Assets”) of company executed between the issuer and the Debenture Trustee |
| Special right/ interest/ privileges attached to the instrument and changes thereof | None |
| Delay in payment of interest/ principal amount for a period of more than three months from the due date or default in payment of interest/ principal | Not Applicable |

| | |
|--|--|
| <p>Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any</p> | <p>Not Applicable</p> |
| <p>Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures</p> | <p>The NCDs will be redeemed in accordance with the Debenture Trust Deed executed between the issuer and the Debenture Trustee</p> |